



Primary Packaging
End-of-Line Packaging
Identification & Tracking

6279 Tri-Ridge Blvd., Suite 410
Loveland, OH 45140

(866) Pro-Mach or (513) 831-8778
www.ProMachInc.com

Fact Sheet

About Pro Mach

Pro Mach is one of North America's largest providers of packaging line products and solutions. Through our 11 industry-leading divisions we provide equipment, training, installation and parts for primary packaging, end-of-line packaging and identification and tracking. Our customers include *Fortune* 200 and other leading companies worldwide which need reliable, durable and cost-effective packaging line equipment and integrated solutions.

Since its founding in 1998, Pro Mach has consistently grown its business and expanded its product offering. In 2004 Pro Mach became an Odyssey Investment Partners portfolio company and gained new leadership experienced in developing manufacturing organizations and customer-focused operations. Odyssey Investments, a leading private equity fund with approximately \$1.5 billion under management, is committed to growing Pro Mach's market position and expanding its capabilities.

Pro Mach is headquartered in Cincinnati, Ohio and has manufacturing facilities and offices throughout the U.S. and Canada, as well as an ownership position in Zalkin, a European company.

Divisions

Our divisions are leaders in their market segments. They have built their leadership position by manufacturing high quality, reliable equipment and components for custom and standard applications and by providing strong customer service and product support.

Primary Packaging



Allpax provides a complete range of retort and sterilization products and solutions for the food, beverage and pharmaceutical industries, including fully automated, turn-key retort rooms.

13510 Seymour Myers Blvd., Covington, LA 70433 | (985) 893-9277 | Allpax.com



Axon manufactures fully automated, heat shrink labeling, tamper evident banding, and stretch sleeving equipment. They are the leading manufacturer in the world of standard heat shrink labeling machines capable of processing various shaped products.

3080 Business Park Drive, Suite 103, Raleigh, NC 27610 | (800) 598-8601 | AxonCorp.com



Fowler manufactures high performance capping, cap feeding, and bottle rinsing machinery. They've earned strong customer loyalty and recognition as a leader in capping technology by delivering reliable capping systems.

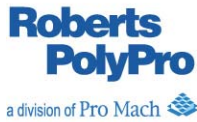
150 Collins Industrial Blvd., Athens, GA 30601 | (706) 549-3300 | FowlerProducts.com

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Ossid manufactures stainless steel, high-speed tray overwrapping, tray sealing, thermoform fill seal and weigh/price labeling equipment. They are the North American leader in leak proof packaging and labeling for case ready products.

4000 College Road, Rocky Mount, NC 27801 | (800) 334-8369 | Ossid.com



Roberts PolyPro manufactures innovative plastic components and paperboard converting equipment. The world's largest consumer companies depend on their solutions to improve their packaging and make their products more appealing to consumers.

5416 Wyoming Avenue, Charlotte, NC 28273 | (800) 269-7409 | RobertsPolyPro.com

End-of-Line Packaging



Brenton designs and manufactures case packaging, shrink-wrapping, robotic and material handling equipment. They are a leader in servo technology applications and in engineering integrated packaging systems.

4750 County Road 13 NE, Alexandria, MN 56308 | (800) 535-2730 | BrentonEngineering.com



Orion is a manufacturer and worldwide distributor of automatic and semiautomatic stretch wrapping equipment with the industry's most extensive product line of rotary turntable, rotary tower and horizontal wrapping systems.

100 Crescent Drive, Collierville, TN 38017 | (800) 333-6556 | OrionPackaging.com



Rennco is one of the world's leading manufacturers of vertical packaging/horizontal L-sealing machinery and automated packaging systems with a wide range of standard and customized solutions.

23721 M-60 West, PO Box 116, Homer, MI 49245 | (800) 409-5225 | Rennco.com



Wexxar provides a comprehensive line of high quality, reliable case erecting, case sealing and tray forming systems. Their history of customer-focused innovation and solution-based engineering has earned them a loyal client base worldwide.

10101 Nordel Court, Delta, BC, Canada V4G 1J8 | (888) 565-3219 | Wexxar.com

Identification and Tracking



ID Technology is a leading manufacturer and integrator of labeling, coding and marking equipment. They are a full service supplier of product identification equipment and parts for nearly any packaging requirement.

2051 Franklin Drive, Fort Worth, TX 76106 | (888) 438-3242 | IDTechnology.com



Labeling Systems is a leading designer and manufacturer of pressure sensitive labeling equipment and systems for food, beverage, pharmaceutical, and consumer goods companies. Their robust systems stand up to the abuse inherent in 24 hour production lines.

32 Spruce Street, Oakland, NJ 07436 | (201) 405-0767 | LabelingSystems.com

Markets Served

- Apparel
- Automotive
- Beverage
- Chemical/Industrial
- Consumer Products
- Dairy
- Electronics
- Food
- Food Disposables
- Furniture
- Hardware/Tools
- Health & Beauty Aids
- Household Goods
- Medical Devices
- Nutraceuticals
- Paperboard Packaging
- Personal Care Products
- Pharmaceutical
- Printing/Publishing
- Textiles
- Toys

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Key Strengths and Capabilities

Customer

- Long-term customer relationships based on consistent performance and aftermarket support that meets or exceeds expectations.
- Capital to provide greater warranty and complex project assurance.
- Expertise meeting requirements for highly complex specifications.
- Delivering and sourcing outside the United States.

Solutions

- Reliable, innovative solutions that provide greater value and lowest total cost of ownership.
- Integrated solutions that work together at peak efficiency across the packaging line.
- Flexible solutions for multiple SKUs and quick changeover.
- More than 120 patents issued and patents pending on core product lines.

Financial Summary

Pro Mach has a solid financial foundation based on consistent growth and operational improvements. We produce strong cash flow and maintain low capital expenditures, which permits us to reinvest in research and engineering for new products and technologies. Pro Mach earned more than \$250 million in revenue in 2008. Pro Mach holds more than \$274 million in assets.

Customers

More than 3,000 – 40% of the *Fortune* 200.

Management Team

- Mark Anderson, President and Chief Executive Officer
- William Schult, Chief Financial Officer
- Barry Heiser, President, End-of-Line Packaging
- Bud Lane, President, Primary Packaging
- Robert Zuilhof, President, Identification and Tracking
- Jack Aguero, Vice President, Marketing and Business Development
- Thomas Scheper, Vice President, Information Technology

Employees

Approximately 900

Contact

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